

## BUY-IN PROCEDURE SETTLEMENT STATEMENT

*This document is an undertaking to deliver Securities "promesse unilatérale de contracter", submitted to French Law. Accordingly, you are committed to deliver the Securities at the tender price proposed by LCH.Clearnet SA, if LCH.Clearnet SA requests you to do so under the terms and conditions set out in a Notice. If you do not fulfil your obligation you will be in breach of your obligation and LCH.Clearnet SA will be entitled to apply liquidated damages and equal to 10% of the Securities tender price proposed by LCH.Clearnet SA. From 3 p.m. CET and if LCH.Clearnet SA did not request you to deliver the Securities, then the obligation is null and void. This document needs to be faxed BEFORE **12.00 CET (noon)** to LCH.Clearnet SA operational department in Paris,*

*Paris fax number: 33 1 49 24 09 81 / 33 1 70 37 65 02 (for all markets)*

*As well as Amsterdam or Brussels or Portuguese branches depending on the market involved*

- *Amsterdam fax number: 31 20 427 46 21*
- *Brussels fax number: 32 2 274 5512 / 32 2 274 5517*
- *Portuguese fax number: 351 22 615 84 59*

### THE UNDERSIGNED,

\_\_\_\_\_ (registered and commercial name if different)

with its registered office at \_\_\_\_\_, recorded in \_\_\_\_\_, under the number

\_\_\_\_\_, acting as 1:

Clearing Member with CMF I.D. □□□□□

**OR**

agent for the Clearing Member \_\_\_\_\_ with CMF I.D. □□□□□

**OR**

neither Clearing Member, nor agent of a Clearing Member,

**HEREBY UNDERTAKES** to credit to Banque Centrale de Compensation (trading as LCH.Clearnet SA)

SETTLEMENT BUY-IN ACCOUNT<sup>1</sup>:

- 598 (ESES/ Belgian, Dutch & French segments only)
- 23789 (Euroclear Bank / Belgian, Dutch & French segments only)
- 13406 (Euroclear Bank / Luxembourgian segment only)
- 2005012007 (Interbolsa / Portuguese segment only)

<sup>1</sup> **Tick as appropriate**

**BEFORE 2:00 p.m. CET** in case of delivery on the Bourse de Luxembourg market,

**BEFORE 3:00 p.m. CET** in case of delivery on the Euronext Amsterdam, Brussels, Lisbon & Paris markets, the following Securities:

ISIN CODE: □□□□□□□□□□□□□□

DESCRIPTION \_\_\_\_\_

QUANTITY of Securities or NOMINAL amount: □□□□□□□□□□□□ UNT/FMT

NET CONSIDERATION □□□□□□□□□□.□□

UNIT PRICE: □□□□□.□□ CURRENCY: \_\_\_\_\_

VALUE DATE □□ □□ □□□□

From its **SETTLEMENT ACCOUNT** number □□□□□□□□□□ in<sup>1</sup>:

- ESES
- EUROCLEAR BANK
- INTERBOLSA
- CLEARSTREAM

**Tick this box if you answer to website tender offer**

DATE \_\_\_\_\_

AUTHORIZED SIGNATURE <sup>2</sup> \_\_\_\_\_

NAME \_\_\_\_\_

FUNCTION \_\_\_\_\_

TELEPHONE NUMBER \_\_\_\_\_

Corporate Stamp (or to be filled in on headed paper)

<sup>2</sup> **If the securities provider is not a Clearing Member, it must provide a list of authorised signatures for its offer to be valid.**